



May 3, 2010, Los Angeles, Hyatt Regency Century Plaza  
May 5, 2010, Silicon Valley, Sheraton Palo Alto Hotel

## **Korean Private Equity / Venture Capital Forum**

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### **Extending Our Warmest Welcome**

Dear Participants,

On behalf of the Korea Trade-Investment Promotion Agency (KOTRA), I would like to invite you to the “Korean Private Equity / Venture Capital Forum,” to be held in Los Angeles on May 3 and in Silicon Valley on May 5, 2010. Bringing together some of Korea’s leading private equity and venture capital fund managers, this event is designed to provide information about the Korean private equity and venture capital markets and to give attendees an opportunity to meet with representatives from Korean private equity and venture capital funds.

The primary goals of our event are to give attendees insight into the dynamic Korean private equity and venture capital markets and an opportunity to directly interact with some of Korea’s leading investment professionals. The program will include a presentation on the investment environment in Korea, presentations by private fund investment professionals on their firms, a networking luncheon, and pre-arranged one-on-one networking meetings.

I sincerely look forward to seeing you.

Best wishes,

A handwritten signature in blue ink, appearing to read 'Hank Ahn', is written over a light blue circular stamp.

Hank Ahn  
Head of Invest KOREA, KOTRA

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## Program Details

<b>Hyatt Regency Century Plaza, Los Angeles, May 3, 2010</b>		
<b>Time</b>	<b>Session</b>	<b>Speaker</b>
09:30-09:55	On-site Registration	Hyatt Regency Century Plaza
10:00-10:20	Investment Opportunities in Korea	Mr. Hank Ahn Head of Invest Korea, KOTRA
10:20-10:35	Institutional Investors' Perspective on the Korean PE market	Mr. Steve Cowan Managing Director, PCGI
10:35-10:40	Fund Formation	Kirkland & Ellis
10:45-12:00	Presentations by Korean Funds	Korean Fund Managers
12:00-13:30	Networking Luncheon	Hyatt Regency Century Plaza
13:30-18:00	One-on-One Meetings	Mezzanine Fl.

<b>Sheraton Palo Alto Hotel, Silicon Valley, May 5, 2010</b>		
<b>Time</b>	<b>Session</b>	<b>Speaker</b>
09:30-09:55	On-site Registration	Sheraton Palo Alto
10:00-10:20	Investment Opportunities in Korea	Mr. Hank Ahn Head of Invest Korea, KOTRA
10:20-10:35	Pension Investment Plan in Emerging Markets	Mr. John Chiang Controller, State of California
10:35-10:40	Fund Formation	Kirkland & Ellis
10:45-12:00	Presentations by Korean Funds	Korean Fund Managers
12:00-13:30	Networking Luncheon	Sheraton Palo Alto
13:30-18:00	One-on-One Meetings	B1 & Lobby Level

## Participants

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### **Korea Investment Corporation (KIC)**

[www.kic.go.kr](http://www.kic.go.kr)

#### **Sovereign Wealth Fund**

Established in July 2005, Korea Investment Corporation (KIC) is a government-owned investment management company which was formed to enhance the nation's sovereign wealth, and contribute to the development of the financial industry, by efficiently managing assets entrusted by the Korean government, the Bank of Korea, and other public funds. Although the KIC is government-owned and government-established, it operates commercially and independently. According to regulations set forth under the Korea Investment Corporation Act, KIC may pursue direct investment or indirect investments by depositing or re-entrusting assets to overseas financial institutions. KIC is authorized to invest in traditional fixed income and equity, as well as hedge funds, private equity, commodities and real estate.

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### **Aju IB Investment**

[www.ajuib.co.kr](http://www.ajuib.co.kr)

#### **Venture Capital/Private Equity**

Aju IB Investment ("Aju") is one of the leading venture capital firms in Korea. Established in 1974, Aju's shareholders include Aju Group and Korean government-operated institutions such as the Korea Institute of Science and Technology and the Electronics and Telecommunications Research Institute. Aju targets investments in the information technology, biotechnology, nanotechnology, and renewable energy industries. Over the past 35 years Aju has established a broad venture business network and developed successful investment models through which Aju is able to provide comprehensive financial and business consulting services to its portfolio companies.

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### **benex investment**

<http://benexi.com>

#### **Venture Capital/Private Equity**

Established in September 2006, benex investment ("benex") is one of Korea's leading venture capital firms with KRW 355.7 billion of assets under management (approx. USD \$315 million). benex focuses its investment activities in the renewable energy, disruptive technology, and life style industries and plans on broadening its business into private equity investments and expanding its geographical coverage. benex's investment professionals have extensive experience and expertise in investment banking, venture capital, private equity, management consulting, and new business development. benex was selected as the general partner of the Korean government-established "New Growth Engine Green Future PEF" in 2009 and was recently selected as the general partner of the "New Growth Engine Investment Fund" for the high-tech convergence sector in March 2010. With its strong partnership with major conglomerates and solid sector expertise, benex aims to provide a compelling value proposition to its business partners.

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**Burrill & Company**

[www.burrillandco.com](http://www.burrillandco.com)

**Venture Capital/Private Equity**

Burrill & Company (“Burrill”) is a US-based global leader in life sciences with principal activities in private equity/venture capital, merchant banking and media. The Burrill family of venture capital funds includes funds with more than \$950 million under management. These funds were formed to capitalize on Burrill’s unique investment platform and the opportunities created by today’s intersection of the genomic/proteomic and biologic revolution, and capital market inefficiency occurring within the life science field. Additionally, Burrill & Company has a dedicated private equity team focused on investing in undervalued small/midcap public companies and selected buy-outs and spin-outs from pharma, biotech, and other life sciences entities. In 2009, Burrill & Co. was selected as a co-general partner, with KB Asset Management, for the Korean government established “New Growth Engine Investment Fund,” targeting investments in the biotech industry.

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**KingsBay Capital**

[www.kingsbaycapital.com](http://www.kingsbaycapital.com)

**Venture Capital**

KingsBay Capital (“KingsBay”) is a Korea-US early stage venture capital firm that invests and develops start-up companies with the latest technologies. KingBay’s managing partners bring a wealth of experience from their previous roles in Intel Capital, Softbank, and BINEXT. Since 1998, KingsBay has made more than 30 direct investments, targeting the following industries: IT and mobile communication, alternative energy, and IT-healthcare. KingsBay has offices in Seoul and San Francisco and has an established worldwide network of 2,000 public and private sector service providers.

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**KTB Private Equity**

[www.ktbsecurities.com](http://www.ktbsecurities.com)

**Private Equity**

KTB Private Equity (“KTB”) is a leading private equity firm in Korea. KTB originally started as a venture capital firm in 1981 and has expanded its investment scope over the years. KTB currently focuses its investments on buyouts, distressed companies, and growth capital opportunities, especially in the attractive yet relatively untapped middle market in Korea. KTB has long experience with investments in diverse sectors and successful exit transactions combined with a broad business network, which is a rare combination in Korea’s buyout industry. KTB had assets under management of \$1.6 billion in 2008. KTB has had successful exits from companies in a broad range of industries, including information technology to manufacturing and construction to retail.

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**KT Capital**

[www.ktcapital.co.kr](http://www.ktcapital.co.kr)

**Venture Capital/Private Equity**

KT Capital is a financial affiliate of KT Group, the largest telecommunication group in Korea. Established in December 2006, KT Capital has quickly become one of the top tier non-banking financial institutions in Korea, based on credit stability and KT Group's networks in the IT industry. KT Capital is able to provide a variety of direct and indirect financings, with KT Capital's Investment Finance division managing private equity funds, venture capital funds and principal investments.

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**Macquarie Korea Opportunities Management**

[www.macquarie.com/kr](http://www.macquarie.com/kr)

**Private Equity**

Since commencing operations in Korea in 2000, Macquarie has grown to become a leading provider of asset management and investment banking services in the Korean market. With a strong emphasis on local expertise, Macquarie currently operates 12 diversified businesses with approximately 350 staff. Macquarie has focused on the development of niche opportunities that bring innovation and advanced financial intermediation to the Korean market. Macquarie's Korean private equity arm, Macquarie Korea Opportunities Management, is a leading private equity manager and manages one of the largest private equity funds in Korea (with commitments of KRW 1,214 billion) with a focus on infrastructure, utility, and telecommunication sectors.

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**Mirae Asset MAPS Global Investments**

<http://investments.miraeasset.com>

**Private Equity**

MAPS Private Equity ("MAPS PE") is the private equity arm of the Mirae Asset Financial Group ("Mirae Group"). The global presence and the emerging markets expertise of the Mirae Group allow MAPS PE to operate as a global player as well as being a Korean market expert. As a pioneer in the Korean private equity market, MAPS PE raised Korea's first private equity fund in December 2004. It closed five funds as of June 2008 totaling 1.52 trillion KRW (USD 1.35 billion). MAPS PE has a demonstrated history of working collaboratively with various business partners and a track record of adding value to the portfolio companies across various sectors. MAPS PE is in the process of liquidating Mirae Asset Partners Private Equity Fund I.

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**Mirae Equity Partners**

<http://mntech.co.kr>

**Private Equity**

Mirae Equity Partners (“MEP”) is a wholly-owned financial subsidiary of KOSDAQ-listed Mirae Nanotech Co., Ltd. (“Mirae Nanotech”). Mirae Nanotech is a world-leading optical film manufacturer with leading display manufacturers such as Samsung, LG, Sharp, CMO, and BOE as its key customers. MEP has particular expertise investing in display-related small to medium enterprises in Korea by utilizing Mirae Nanotech’s business networks in the industry. Currently MEP manages a medium sized private equity fund with investors including the Korean government, a Singapore investment firm, and major Korean limited partners (including a bank and a top class on-line game company). MEP’s investment professionals have previous experience with the Carlyle Group, Merrill Lynch, and major Korean venture capital firms and investment banks. MEP aims to be a leading global investment fund management company, enhancing portfolio company value through operational improvements and maximizing investor returns.

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**Petra Capital Management**

[www.petracm.com](http://www.petracm.com)

**Private Equity**

Petra Capital Management, Inc. (“Petra”) is an independent, privately-owned financial services firm that specializes in providing financial advisory and investment management services. Petra manages PCM Private Equity Korea (“PCM Fund”), an independent private equity fund focusing on private equity investments in Korea. PCM Fund’s primary investment target is Korean small to mid-cap companies with an enterprise value of US\$10 ~ 150 million. PCM Fund provides both buyout and growth capital and Petra believes that the PCM Fund is uniquely positioned for proprietary deal sourcing through Petra’s unmatched local business network and M&A/operations expertise. PCM Fund closed its first Korean fund, PCM Partners I, LP, in January 2010.

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**Solborn Venture Investment**

<http://solbornvi.com>

**Venture Capital/Private Equity**

Established in 2000, Solborn Venture Investment Co., Ltd. (“Solborn”) focuses on early or pre-IPO stage venture investments in the areas of IT and IT fusion technology, bio and healthcare, and internet related businesses. Solborn was selected in March 2010 by the Korean government as a manager for the “New Growth Engine Fund” (KRW 100 billion), together with Aju IB Investment. Currently, Solborn’s portfolio consists of NanoTronix (KOSDAQ listed instrumentation company), ViroMed (KOSDAQ listed biotechnology company), and Taeha Mechatronics (a fitness device company), all leading companies in their industries. Also, Solborn has made successful investments in the IT (Webzen and CDNetworks) and biotechnology (Isense) industries.

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## Sponsors

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### **Kirkland & Ellis LLP**

[www.kirkland.com](http://www.kirkland.com)

#### **Sponsoring Law Firm**

Kirkland & Ellis (“K&E”) is one of the world’s leading law firms, with more than 1,500 lawyers practicing from offices in the United States, Europe and Asia.

The Private Funds Group at K&E is “second to none” according to a recent survey by Chambers & Partners, a leading publisher of research on the legal profession, which ranked K&E first overall in Private Equity: Fund Formation, saying that the group is “a major threat [to competitors] in the fund formation arena.” With more than 150 attorneys focused on private funds across ten offices in six time zones — including more than 45 corporate and real estate partners in the U.S., UK and Asia dedicated full time to the practice — K&E is uniquely positioned to serve its clients in connection with the organization and operation of private equity, real estate and hedge funds, as well as their respective management companies. K&E has represented more than 240 unique private fund sponsors in raising approximately \$316 billion of new capital for more than 460 funds since 1995, and regularly represents leading institutional investors in connection with their investments in private funds.

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### **Atlantic Pacific Capital**

[www.apcap.com](http://www.apcap.com)

#### **Sponsoring Placement Agent**

Founded in 1995, Atlantic-Pacific Capital (“APC”) has raised nearly \$40 billion for over 50 transactions. APC has an established brand within the private equity community and is dedicated to maintaining relationships with over 4,000 alternative investors worldwide. APC has a global reach with six offices spanning three continents: North America, Europe and Asia.

APC offers the global distribution of a large financial institution with the focused, individualized attention of an independent investment bank. The Firm represents a limited number of highly-selective transactions and prides itself on appropriately partnering its GP and LP clients whereby their respective interests are aligned. Using a partnership model, all of APC’s distribution professionals work together on each deal to achieve a successful and timely close. Most of APC’s professionals come from large investment banks and have extensive experience raising capital for alternative investment products. Several professionals also have consulting and buy-side backgrounds, further adding insight to the fundraising process.

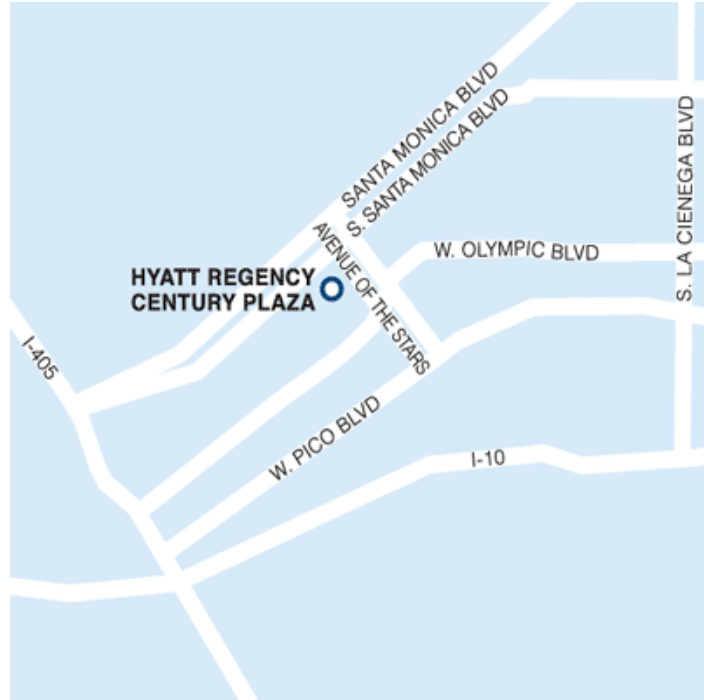
Please contact James Weidner at +1 415 291 1820 ([jweidner@apcap.com](mailto:jweidner@apcap.com)) with any questions about APC. Atlantic-Pacific Capital, Inc. is a member of FINRA and SIPC; Atlantic-Pacific Capital Limited is regulated by the FSA; and, Atlantic-Pacific Capital Asia Limited is regulated by the SFC.

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## Locations

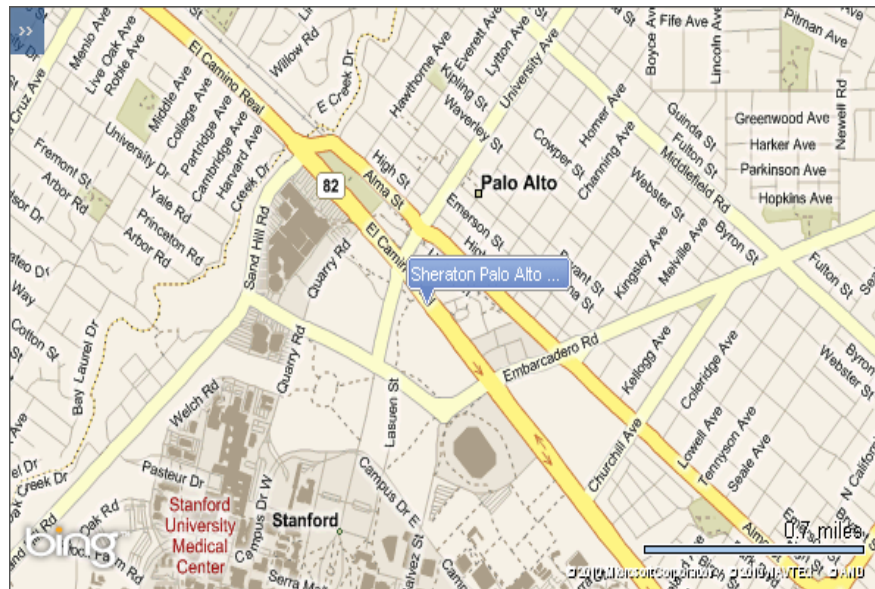
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### Silicon Valley

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