

A nighttime photograph of a city skyline, likely Seoul, South Korea. In the foreground, a large, dark-colored Buddha statue stands on a pedestal, facing left. The statue is illuminated from below. Behind the statue, a traditional Korean building with a curved roof is visible. In the background, several modern skyscrapers are lit up, with the most prominent one being a tall, dark tower with many windows. The sky is dark, and the overall scene is a blend of traditional and modern architecture.

**Discover New Opportunities,
Discover Korea**

Korea Private Equity & Venture Capital Forum

November 2-3, 2010

Thinking Emerging Markets? Think Korea.

- Forecasted GDP growth rate 2010—5.9%
- U\$29,000—Per capita GNI (PPP)
- Broadband penetration— Over 95%
- #1 Global market share in semiconductor, mobile handset, shipbuilding, & display industries
- Chair of G20 Conference, November 2010

Thinking Clean Tech? Think Korea.

- U\$84 billion pledged to support green growth (2% of GDP 2009-2013)
- Tax credits, R&D matching funds, fund-of-funds, and credit guarantees for 'green' SMEs
- High-technology crossover from; semiconductors to solar, IT to smart grid, display to LED

Thinking Fund Raising? Think Korea.

- Korean pension funds, and other limited partners are increasing alternative and overseas investment allocations
- Upcoming deregulation allowing wider LP investment scope
- Government fund of funds, and matching funds able to invest up to 70% of total fund commitments

Now Thinking Korea?



Korea Private Equity & Venture Capital Forum

Date: November 2-3, 2010

Organizer: KOTRA – Invest KOREA

Location: Grand Intercontinental Hotel, South Korea

Supported by: Principles for Responsible Investment (PRI)

Invited Guests: Institutional, private equity, venture capital, and strategic investors

November 2, 2010	
9.30—10.30	Korea's Foreign Investment Forum Grand Opening Ceremony
10.30—12.30	Investment Conferences: Renewable Energy / LED & Display / Regional Development
12.30—1.30	Foreign Investment Forum Luncheon
Private Equity & Venture Capital Forum	
1.30—1.50	Presentation: Korea's M&A Market Overview
1.50—2.30	Financial Leaders Panel: Future Trends & Opportunities in Korea's M&A Market
2.30—2.50	Case Study: Investing in Korea's Clean Tech Industries & Companies
2.50—3.10	Presentation: Introduction to the Principles for Responsible Investment
3.10—3.40	PRI Panel: Beyond Thematic Investing – ESG Risk & Opportunity in all PE Investments
3.40—4.00	Networking Break
4.00—4.20	Presentation: Overview of Korea's Venture Capital Industry & Opportunities
4.20—5.00	Korean LP Panel: Alternative Asset Allocation & GP Selection Criteria
5.00—5.20	Case Study: Investing in Korean Infrastructure
5.20—6.00	Global Panel: North East Asia Investment Strategy & Asset Allocation
6.30—9.00	Foreign Investment Forum Reception Dinner

November 3, 2010	
10.30—17.30	Pre-arranged one-on-one meetings with Korean counterparts, and investment seeking Korean companies from the clean tech, ICT, and biotech industries.

Up to three nights' accommodation can be provided to approved investors.

For more information please contact:

Mr. Brett Moffat

Tel: +82-2-3460-7536

Email: b.moffat@kotra.or.kr

www.investkoreaSMEs.com

